

**NOTICE TO CLAIMANTS
OF CECIL LIGHTHOUSE LTD. (THE “COMPANY”), BEING THE FORMER OWNER
OF THE PROPERTY MUNICIPALLY KNOWN AS
24 CECIL ST., TORONTO, ONTARIO (THE “PROPERTY”)**

RE: NOTICE OF CLAIMS PROCESS AND CLAIMS BAR DATE

NOTICE IS HEREBY GIVEN that pursuant to an Order of the Ontario Superior Court of Justice made July 3, 2019 (the “**Equity Claims Procedure Order**”), a claims process has been commenced for the purpose of identifying and determining Claims against the Company.

PLEASE TAKE NOTICE that the claims process applies only to the Claims described in the Equity Claims Procedure Order. Known Claimants of the Company should have received Proof of Claim Document Packages, if those Claimants are known to the Company and if the Company has a current address for such Claimants. Any Claimant who has not received a Proof of Claim Document Package and who believes that he, she or it has a Claim against the Company under the Equity Claims Procedure Order must contact the Manager by telephone (416-862-7785), by fax (416-862-2136) or by e-mail (jmerryweather@schonfeldinc.com) in order to obtain a Proof of Claim form. Claimants may also obtain copies of the Equity Claims Procedure Order and Proof of Claim from the Manager’s website: <http://www.schonfeldinc.com/equityclaimsprocess.html>.

THE CLAIMS BAR DATE is 4:00 p.m. Toronto time on August 16, 2019. Completed Proofs of Claim must be received by the Manager by the Claims Bar Date. It is your responsibility to ensure that the Manager receives your Proof of Claim by the above-noted time and date.

CLAIMS OF CLAIMANTS WHO DO NOT FILE A PROOF OF CLAIM IN RESPECT OF SUCH CLAIMS BY THE CLAIMS BAR DATE SHALL BE FOREVER EXTINGUISHED AND BARRED.

DATED at Toronto this 17th day of July 2019.

**SCHONFELD INC.,
in its capacity as Court-appointed
Receiver/Manager of the proceeds from the sale of
24 Cecil St., Toronto, Ontario**