

**NOTICE TO CREDITORS
OF FRONT CHURCH PROPERTIES LIMITED,
BEING THE FORMER OWNER OF THE PROPERTY
MUNICIPALLY KNOWN AS 65 FRONT STREET EAST, TORONTO
(hereinafter referred to as the “Debtor”)**

RE: NOTICE OF CLAIMS PROCESS AND CLAIMS BAR DATE

NOTICE IS HEREBY GIVEN that pursuant to an Order of the Ontario Superior Court of Justice (the “**Court**”) made July 18, 2014 (the “**Claims Procedure Order**”), a claims process has been commenced for the purpose of determining Claims against the Debtor. Schonfeld Inc. (the “**Manager**”) has not been appointed as Manager of the Debtor, but has been directed to commence the claims process in respect of the Debtor by Order of the Court made May 20, 2014 (the “**May 20 Order**”). Capitalized terms not defined within this Notice shall have the meaning ascribed thereto in the Claims Procedure Order.

PLEASE TAKE NOTICE that the claims process applies only to the Claims described in the Claims Procedure Order. The Debtor’s Claimants should have received Proof of Claim Document Packages, if those Claimants are known to the Debtor and if the Debtor has a current address for such Claimants. Any Claimant who has not received a Proof of Claim Document Package and who believes that he, she or it has a Claim against the Debtor under the Claims Procedure Order must contact the Manager by telephone (416-862-7785, Extension 4), by fax (416-862-2136) or by e-mail (swilliams@schonfeldinc.com) in order to obtain a Proof of Claim form. Claimants may also obtain copies of the Claims Procedure Order and Proof of Claim forms from the Manager’s website: <http://www.schonfeldinc.com/claimsprocess.html>.

THE CLAIMS BAR DATE is 4:00 p.m. (Toronto Time) on August 18, 2014. Completed Proofs of Claim must be received by the Manager by the Claims Bar Date. It is your responsibility to ensure that the Manager receives your Proof of Claim by the above-noted time and date.

CLAIMS OF CREDITORS WHO DO NOT FILE A PROOF OF CLAIM IN RESPECT OF SUCH CLAIMS BY THE CLAIMS BAR DATE SHALL BE FOREVER BARRED FROM ENFORCING ANY CLAIM AGAINST THE REMAINING SALE PROCEEDS IN RESPECT OF THE SALE OF THE DEBTOR PROPERTY.

DATED at Toronto this 22nd day of July, 2014.

**SCHONFELD INC.,
in its capacity as Court-appointed Manager
and pursuant to the May 20 Order**